A. RECORD MANAGEMENT

Treatment Center Code: ☐

Interviewer Name: ☐

Client ID:

Agency Code ☐

First letter of first name ☐

First letter of your middle name (if none, use X) ☐

Sex (1=male 2=female) ☐

First letter of city/town you were born in ☐

First letter of mother/female guardian's first name (can be natural or adoptive) ☐

How many older brothers do you have (half, living, or deceased, if none write X) ☐

How many older sisters do you have (half, living, or deceased, if none write X) ☐

Full Client ID: ☐

Client Description by Grant Type:

○ Treatment grant client
○ Client in recovery grant

Contract/Grant ID |__T__|__I__|__0__|__8__|__3__|__3__|__1__|__0__|☐☐|

Intake Date |☐☐| / |☐☐| / |☐☐☐☐|
Month Day Year

Interview Type ***[CIRCLE ONLY ONE TYPE.]***

Intake > > > Did you conduct a baseline interview? ○ Yes ○ No

6-month follow-up > > > Did you conduct a follow-up interview? ○ Yes ○ No

Discharge > > > Did you conduct a discharge interview? ○ Yes ○ No

Interview Date |☐☐| / |☐☐| / |☐☐☐☐|
Month Day Year

[IF 6-MONTH FOLLOW-UP INTERVIEW, GO TO SECTION B]
[IF DISCHARGE INTERVIEW, GO TO SECTION B]

Administrative Date |☐☐| / |☐☐| / |☐☐☐☐|
Month Day Year

[IF ADMIN 6-MONTH FOLLOW-UP, GO DIRECTLY TO SECTION I]
[IF ADMIN DISCHARGE, GO DIRECTLY TO SECTION J]

A. RECORD MANAGEMENT - DEMOGRAPHICS *[ASKED ONLY AT INTAKE/BASELINE.]*

1. What is your birth month and year?

|_____|/|_____|
Month Year

○ REFUSED

2. What do you consider yourself to be?

○ Male
○ Female
○ Transgender (Male to Female)
○ Transgender (Female to Male)
○ Gender non-conforming
○ Other (SPECIFY) _____
○ REFUSED

3. Are you Hispanic, Latino/a, or Spanish origin?

○ Yes
○ No *[SKIP TO QUESTION 4]*
○ REFUSED *[SKIP TO QUESTION 4]*

3a. What ethnic group do you consider yourself? You may indicate more than one.

○ Central American
○ Cuban
○ Dominican
○ Mexican
○ Puerto Rican
○ South American
○ Other (SPECIFY) _____
○ REFUSED

4. What is your race? You may indicate more than one.

○ Black or African American
○ White
○ American Indian
○ Alaska Native
○ Asian Indian
○ Chinese
○ Filipino
○ Japanese
○ Korean
○ Vietnamese
○ Other Asian
○ Native Hawaiian
○ Guamanian or Chamorro
○ Samoan
○ Other Pacific Islander
○ Other (SPECIFY) _____
○ REFUSED

[ADMINISTRATIVE BASELINE: SKIP TO QUESTION 11 ON P.10]

5. Do you speak a language other than English at home?

○ Yes
○ No *[SKIP TO QUESTION 6]*
○ REFUSED *[SKIP TO QUESTION 6]*

5a. What is this language?

○ Spanish
○ Other (SPECIFY) ☐

6. Do you think of yourself as…

○ Straight Or Heterosexual
○ Homosexual (Gay Or Lesbian)
○ Bisexual
○ Queer, Pansexual, And/Or Questioning
○ Asexual
○ Other (SPECIFY) ☐
○ REFUSED

7. What is your relationship status?

○ Married
○ Single
○ Divorced
○ Separated
○ Widowed
○ In a relationship
○ In multiple relationships
○ REFUSED

8. Are you currently pregnant?

○ Yes
○ No
○ Do not know
○ REFUSED

9. Do you have children? [Refers to children both living and/or who may have died]

○ Yes
○ No *[SKIP TO QUESTION 10]*
○ REFUSED *[SKIP TO QUESTION 10]*

9a. How many children under the age of 18 do you have?

|☐| ○ REFUSED

9b. Are any of your children, who are under the age of 18, living with someone else due to a court's intervention? *[THE VALUE IN ITEM A9b CANNOT EXCEED THE VALUE IN A9a.]*

○ Yes Number of children removed from client's care |☐|
○ No *[SKIP TO QUESTION 10]*
○ REFUSED *[SKIP TO QUESTION 10]*

9c. Have you been reunited with any of your children, under the age of 18, who have been previously removed from your care? *[THE VALUE IN ITEM A9c CANNOT EXCEED THE VALUE IN A9a.]*

- ○ Yes Number of children with whom the client has been reunited |____|
- ○ No
- ○ REFUSED

10. Have you ever served in the Armed Forces, in the Reserves, in the National Guard, or in other Uniformed Services? *[IF SERVED]* What area, the Armed Forces, Reserves, National Guard, or other did you serve?

- ○ No
- ○ Yes, In The Armed Forces
- ○ Yes, In The Reserves
- ○ Yes, In The National Guard
- ○ Yes, Other Uniformed Services *[Includes NOAA, USPHS]*
- ○ REFUSED

11. How long does it take you, on average, to travel to the location where you receive services provided by this grant?

- ○ Half an hour or less
- ○ Between half an hour and one hour
- ○ Between one hour and one and a half hours
- ○ Between one and a half hours and two hours
- ○ Two hours or more
- ○ REFUSED

B. SUBSTANCE USE AND PLANNED SERVICES

1. USING THE TABLE BELOW, PLEASE INDICATE THE FOLLOWING:

A. THE NUMBER OF DAYS, IN THE PAST 30 DAYS, THAT THE CLIENT REPORTS USING A SUBSTANCE.

[DO NOT READ TO CLIENT] The client should be encouraged to list the substances on their own. If they are unsure, the list from the table below can be read to the client. Please note that not all substance use is considered harmful or illicit – it may be that a substance is prescribed by a licensed provider, or that the client uses the substance in accordance with official, national safety guidelines. In such instances, clarification from the client should be sought, but if the substance is only taken as prescribed or used on each occasion in accordance with official, national safety guidelines, then it is not considered misuse. If no use of a listed substance is reported, please enter a zero ('0') in the corresponding 'Number of Days Used' column. If the client refuses to answer the question, then select "REFUSED".

B. THE ROUTE BY WHICH THE SUBSTANCE IS USED.

[DO NOT READ TO CLIENT] Mark one route only for each substance used. But, if the client identifies more than one route, choose the corresponding route with the highest associated number value (numbers 1 – 6). Responses should capture the past 30 days of use.

During the past 30 days, how many days have you used any substance, and how do you take the substance?

○ REFUSED

	A. Number of Days Used	**B. Route** **1.** Oral | **2.** Intranasal | **3.** Vaping **4.** Smoking | **5.** Non-IV Injection | **6.** Intravenous (IV) Injection **0.** Other
a. Alcohol		
1. Alcohol		
2. Other (SPECIFY)		
b. Opioids		
1. Heroin		
2. Morphine		
3. Fentanyl (Prescription Diversion Or Illicit Source)		
4. Dilaudid		
5. Demerol		
6. Percocet		
7. Codeine		
8. Tylenol 2, 3, 4		
9. OxyContin/Oxycodone		
10. Non-prescription methadone		
11. Non-prescription buprenorphine		
12. Other (SPECIFY)		
c. Cannabis		
1. Cannabis (Marijuana)		
2. Synthetic Cannabinoids		

	A. Number of Days Used	B. Route **1.** Oral | **2.** Intranasal | **3.** Vaping **4.** Smoking | **5.** Non-IV Injection | **6.** Intravenous (IV) Injection **0.** Other
3. Other (SPECIFY)		
d. Sedative, Hypnotic, or Anxiolytics		
1. Sedatives		
2. Hypnotics		
3. Barbiturates		
4. Anxiolytics/Benzodiazepines		
5. Other (SPECIFY)		
e. Cocaine		
1. Cocaine		
2. Crack		
3. Other (SPECIFY)		
f. Other Stimulants		
1. Methamphetamine		
2. Stimulant medications		
3. Other (SPECIFY)		
g. Hallucinogens & Psychedelics		
1. PCP		
2. MDMA		
3. LSD		
4. Mushrooms		
5. Mescaline		
6. Salvia		
7. DMT		
8. Other (SPECIFY)		
h. Inhalants		
1. Inhalants		
2. Other (SPECIFY)		
i. Other Psychoactive Substances		
1. Non-prescription GHB		
2. Ketamine		
3. MDPV/Bath Salts		
4. Kratom		
5. Khat		
6. Other tranquilizers		
7. Other downers		
8. Other sedatives		
9. Other hypnotics		
10. Other (SPECIFY)		
j. Tobacco and Nicotine		
1. Tobacco		

	A. Number of Days Used	B. Route **1.** Oral | **2.** Intranasal | **3.** Vaping **4.** Smoking | **5.** Non-IV Injection | **6.** Intravenous (IV) Injection **0.** Other
2. Nicotine (Including Vape Products)		
3. Other (SPECIFY)		

2. Have you been diagnosed with an alcohol use disorder, if so which FDA-approved medication did you receive for the treatment of this alcohol use disorder in the past 30 days? ***[CHECK ALL THAT APPLY.]***

- ○ Naltrexone ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Extended–release Naltrexone ***[IF RECEIVED]*** Specify how many doses received ☐
- ○ Disulfiram ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Acamprosate ***[IF RECEIVED]*** Specify how many days received ☐
- ○ DID NOT RECEIVE AN FDA-APPROVED MEDICATION FOR A DIAGNOSED ALCOHOL USE DISORDER
- ○ CLIENT DOES NOT REPORT SUCH A DIAGNOSIS

3. Have you been diagnosed with an opioid use disorder, if so which FDA-approved medication did you receive for the treatment of this opioid use disorder in the past 30 days? ***[CHECK ALL THAT APPLY.]***

- ○ Methadone ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Buprenorphine ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Naltrexone ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Extended–release Naltrexone ***[IF RECEIVED]*** Specify how many doses received ☐
- ○ DID NOT RECEIVE AN FDA-APPROVED MEDICATION FOR A DIAGNOSED OPIOID USE DISORDER
- ○ CLIENT DOES NOT REPORT SUCH A DIAGNOSIS

4. Have you been diagnosed with a stimulant use disorder, if so which evidence-based interventions did you receive for the treatment of this disorder in the past 30 days? ***[CHECK ALL THAT APPLY.]***

- ○ Contingency Management ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Community Reinforcement ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Cognitive Behavioral Therapy ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Other evidence-based intervention ***[IF RECEIVED]*** Specify how many days received ☐
- ○ DID NOT RECEIVE ANY INTERVENTION FOR A DIAGNOSED STIMULANT USE DISORDER
- ○ CLIENT DOES NOT REPORT SUCH A DIAGNOSIS

5. Have you been diagnosed with a tobacco use disorder, if so which FDA-approved medication did you receive for the treatment of this tobacco use disorder in the past 30 days? [CHECK ALL THAT APPLY.]

- ○ Nicotine Replacement ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Bupropion ***[IF RECEIVED]*** Specify how many days received ☐
- ○ Varenicline ***[IF RECEIVED]*** Specify how many days received ☐
- ○ DID NOT RECEIVE AN FDA-APPROVED MEDICATION FOR A DIAGNOSED TOBACCO USE DISORDER
- ○ CLIENT DOES NOT REPORT SUCH A DIAGNOSIS

6. In the past 30 days, did you experience an overdose or take too much of a substance that resulted in needing supervision or medical attention?

- ○ Yes ***[IF YES, SPECIFY BELOW, IN QUESTION 7]***
- ○ No ***[IF NO, SKIP TO QUESTION 8]***
- ○ REFUSED ***[SKIP TO QUESTION 8]***

7. In the past 30 days, after taking too much of a substance or overdosing, what intervention did you receive? You may indicate more than one.

- ○ Naloxone (Narcan)
- ○ Care in an Emergency Department
- ○ Care from a Primary Care Provider
- ○ Admission to a hospital
- ○ Supervision by someone else
- ○ Other (SPECIFY) ____
- ○ REFUSED

8. Not including this current episode, how many times in your life have you been treated at an inpatient or outpatient facility for a substance use disorder?

- ○ One time
- ○ Two times
- ○ Three times
- ○ Four times
- ○ Five times
- ○ Six or more times
- ○ Never *[SKIP TO QUESTION 10]*
- ○ REFUSED *[SKIP TO QUESTION 10]*

9. Approximately when was the last time you received inpatient or outpatient treatment for a substance use disorder?

- ○ Less than 6 months ago
- ○ Between 6 months and one year ago
- ○ One to two years ago
- ○ Two to three years ago
- ○ Three to four years ago
- ○ Five or more years ago
- ○ REFUSED

10. Have you ever been diagnosed with a mental health illness by a health care professional?

- ○ Yes
- ○ No *[SKIP TO QUESTION 11]*
- ○ REFUSED *[SKIP TO QUESTION 11]*

10a. PLEASE ASK THE CLIENT TO SELF-REPORT THEIR MENTAL HEALTH ILLNESSES AS LISTED IN THE TABLE BELOW. THE CLIENT SHOULD BE ENCOURAGED TO REPORT THEIR OWN MENTAL HEALTH ILLNESSES BUT IF PREFERRED, THE LIST CAN BE READ TO THE CLIENT. PLEASE INDICATE ALL THAT APPLY.

	SELF-REPORTED
Schizophrenia, schizotypal, delusional, and other non-mood psychotic disorders	
Brief psychotic disorder	○
Delusional disorder	○
Schizoaffective disorders	○
Schizophrenia	○
Schizotypal disorder	○
Shared psychotic disorder	○
Unspecified psychosis	○
Mood [affective] disorders	
Bipolar disorder	○
Major depressive disorder, recurrent	○

	SELF-REPORTED
Major depressive disorder, single episode	○
Manic episode	○
Persistent mood [affective] disorders	○
Unspecified mood [affective] disorder	○
Phobic Anxiety and Other Anxiety Disorders	
Agoraphobia without panic disorder	○
Agoraphobia with panic disorder	○
Agoraphobia, unspecified	○
Generalized anxiety disorder	○
Panic disorder	○
Phobic anxiety disorders	○
Social phobias (Social anxiety disorder)	○
Specific (isolated) phobias	○
Obsessive-compulsive disorders	
Excoriation (skin-picking) disorder	○
Hoarding disorder	○
Obsessive-compulsive disorder	○
Obsessive-compulsive disorder with mixed obsessional thoughts and acts	○
Reaction to severe stress and adjustment disorders	
Acute stress disorder; reaction to severe stress, and adjustment disorders	○
Adjustment disorders	○
Body dysmorphic disorder	○
Dissociative and conversion disorders	○
Dissociative identity disorder	○
Post traumatic stress disorder	○
Somatoform disorders	○
Behavioral syndromes associated with physiological disturbances and physical factors	
Eating disorders	○
Sleep disorders not due to a substance or known physiological condition	○
Disorders of adult personality and behavior	
Antisocial personality disorder	○
Avoidant personality disorder	○
Borderline personality disorder	○
Dependent personality disorder	○
Histrionic personality disorder	○
Intellectual disabilities	○
Obsessive-compulsive personality disorder	○
Other specific personality disorders	○
Paranoid personality disorder	○
Personality disorder, unspecified	○

	SELF-REPORTED
Pervasive and specific developmental disorders	○
Schizoid personality disorder	○

○ NONE OF THE ABOVE

[FOLLOW-UP AND DISCHARGE INTERVIEWS: GO TO SECTION C. AT INTAKE, CONTINUE WITH THE FOLLOWING QUESTIONS]

11. Was the client screened by your program, using an evidence-based tool or set of questions, for co-occurring mental health and/or substance use disorders?

○ Yes
○ No ***[SKIP TO QUESTION 12]***

11a. Did the client screen positive for co-occurring mental health and substance use disorders?

○ Yes
○ No

11b. *[IF YES TO QUESTION 11a]* Was the client referred for further assessment for a co-occurring mental health and substance use disorder?

○ Yes
○ No

12. PLANNED SERVICES PROVIDED UNDER GRANT FUNDING /REPORTED BY PROGRAM STAFF ONLY AT INTAKE/BASELINE./

Identify the services you plan to provide to the client during the client's course of treatment/recovery. ***[MARK ONLY THE CIRCLE CORRESPONDING TO THE PLANNED SERVICE THAT WILL BE PROVIDED UNDER THE CURRENT GRANT. MARK ALL THAT APPLY IN EACH SECTION.]***

Modality

[SELECT AT LEAST ONE MODALITY.]

1. Case Management ○
2. Intensive Outpatient Treatment ○
3. Inpatient/Hospital (Other Than Withdrawal Management) ○
4. Outpatient Therapy ○
5. Outreach ○
6. Medication
   - A. Methadone ○
   - B. Buprenorphine ○
   - C. Naltrexone – Short Acting ○
   - D. Naltrexone – Long Acting ○
   - E. Disulfiram ○
   - F. Acamprosate ○
   - G. Nicotine Replacement ○
   - H. Bupropion ○
   - I. Varenicline ○
7. Residential/Rehabilitation ○
8. Withdrawal Management (Select Only One)
   - A. Hospital Inpatient ○
   - B. Free Standing Residential ○
   - C. Ambulatory Detoxification ○
9. After Care ○
10. Recovery Support ○
11. Other (Specify) ☐ ○

[SELECT AT LEAST ONE SERVICE.]

Treatment Services

1. Screening ○
2. Brief Intervention ○
3. Brief Treatment ○
4. Referral to Treatment ○
5. Assessment ○
6. Treatment Planning ○
7. Recovery Planning ○
8. Individual Counseling ○
9. Group Counseling ○
10. Contingency Management ○
11. Community Reinforcement ○
12. Cognitive Behavioral Therapy ○
13. Family/Marriage Counseling ○
14. Co-Occurring Treatment Services ○
15. Pharmacological Interventions ○
16. HIV/AIDS Counseling ○
17. Cultural Interventions/Activities ○
18. Other Clinical Services ○
    (Specify) ☐

Case Management Services

1. Family Services (E.g. Marriage Education, Parenting, Child Development Services) ○
2. Child Care ○
3. Employment Service
   - A. Pre-Employment ○
   - B. Employment Coaching ○
4. Individual Services Coordination ○
5. Transportation ○
6. HIV/AIDS Services
   - A. If HIV Neg, Pre-Exposure Prophylaxis ○
   - B. If HIV Neg, Post-Exposure Prophylaxis ○
   - C. If HIV Positive, HIV Treatment ○
7. Transitional Drug-Free Housing Services ○
8. Housing Support ○
9. Health Insurance Enrollment ○
10. Other Case Management Services ○
    (Specify) ☐

Medical Services

1. Medical Care ○
2. Alcohol/Drug Testing ○
3. OB/GYN Services ○
4. HIV/AIDS Medical Support & Testing ○
5. Dental Care ○
6. Viral Hepatitis Medical Support & Testing ○
7. Other STI Support & Testing ○
8. Other Medical Services ○
   (Specify) ☐

After Care Services

1. Continuing Care ○
2. Relapse Prevention ○
3. Recovery Coaching ○
4. Self-Help and Mutual Support Groups ○
5. Spiritual Support ○
6. Other After Care Services ○
   (Specify) ☐

Education Services

1. Substance Use Education ○
2. HIV/AIDS Education ○
3. Naloxone Training ○
4. Fentanyl Test Strip Training ○
5. Viral Hepatitis Education ○
6. Other STI Education Services ○
7. Other Education Services ○
   (Specify) ☐

Recovery Support Services

1. Peer Coaching or Mentoring ○
2. Vocational Services ○
3. Recovery Housing ○
4. Recovery Planning ○
5. Case Management Services to Specifically Support Recovery ○
6. Alcohol- and Drug-Free Social Activities ○
7. Information and Referral ○
8. Other Recovery Support Services ○
   (Specify) ☐
9. Other Peer-to-Peer Recovery Support Services ○
   (Specify) ☐

[ADMINISTRATIVE BASELINE: DATA COLLECTION IS NOW COMPLETE]

C. LIVING CONDITIONS

1. In the past 30 days, where have you been living most of the time? ***[DO NOT READ RESPONSE OPTIONS TO CLIENT.]***

- ○ SHELTER (SAFE HAVENS, TRANSITIONAL LIVING CENTER [TLC], LOW-DEMAND FACILITIES, RECEPTION CENTERS, OTHER TEMPORARY DAY OR EVENING FACILITY)
- ○ STREET/OUTDOORS (SIDEWALK, DOORWAY, PARK, PUBLIC OR ABANDONED BUILDING)
- ○ INSTITUTION (HOSPITAL, NURSING HOME, JAIL/PRISON)
- ○ HOUSED: ***[IF HOUSED, CHECK APPROPRIATE SUBCATEGORY:]***
  - ○ OWN/RENTAL APARTMENT, ROOM, TRAILER, OR HOUSE
  - ○ SOMEONE ELSE'S APARTMENT, ROOM, TRAILER, OR HOUSE (INCLUDING COUCH SURFING)
  - ○ DORMITORY/COLLEGE RESIDENCE
  - ○ HALFWAY HOUSE OR TRANSITIONAL HOUSING
  - ○ RESIDENTIAL TREATMENT
  - ○ RECOVERY RESIDENCE/SOBER LIVING
  - ○ OTHER HOUSED (SPECIFY) _____
- ○ REFUSED

2. Do you currently live with any person who, over the past 30 days, has regularly used alcohol or other substances?

- ○ Yes
- ○ No
- ○ No, lives alone
- ○ REFUSED

D. EDUCATION, EMPLOYMENT, AND INCOME

1. Are you currently enrolled in school or a job training program? *[IF ENROLLED]* Is that full time or part time? *[IF CLIENT IS INCARCERATED, CODE D1 AS "NOT ENROLLED."]*

- ○ NOT ENROLLED
- ○ ENROLLED, FULL TIME
- ○ ENROLLED, PART TIME
- ○ REFUSED

2. What is the highest level of education you have finished, whether or not you received a degree?

- ○ LESS THAN 12TH GRADE
- ○ 12TH GRADE/HIGH SCHOOL DIPLOMA/EQUIVALENT
- ○ VOCATIONAL/TECHNICAL (VOC/TECH) DIPLOMA
- ○ SOME COLLEGE OR UNIVERSITY
- ○ BACHELOR'S DEGREE (FOR EXAMPLE: BA, BS)
- ○ GRADUATE WORK/GRADUATE DEGREE
- ○ OTHER (SPECIFY) _____
- ○ REFUSED

3. Are you currently employed? *[CLARIFY BY FOCUSING ON STATUS DURING MOST OF THE PREVIOUS WEEK, DETERMINING WHETHER CLIENT WORKED AT ALL OR HAD A REGULAR JOB BUT WAS OFF WORK.] [IF CLIENT IS INCARCERATED AND HAS NO WORK OUTSIDE OF JAIL, CODE D3 AS "NOT LOOKING FOR WORK."]*

- ○ EMPLOYED, FULL TIME (35+ HOURS PER WEEK, OR WOULD BE, IF NOT FOR LEAVE OR AN EXCUSED ABSENCE)
- ○ EMPLOYED, PART TIME
- ○ UNEMPLOYED—BUT LOOKING FOR WORK
- ○ NOT EMPLOYED, NOT LOOKING FOR WORK
- ○ NOT WORKING DUE TO A DISABILITY
- ○ RETIRED, NOT WORKING
- ○ OTHER (SPECIFY) _____
- ○ REFUSED

4. Do you, individually, have enough money to pay for the following living expenses? Choose all that apply.

- ○ Food
- ○ Clothing
- ○ Transportation
- ○ Rent/Housing
- ○ Utilities (Gas/Water/Electric)
- ○ Telephone Connection (Cell or Landline)
- ○ Childcare
- ○ Health Insurance
- ○ REFUSED

5. What is your personal annual income, meaning the total pre-tax income from all sources, earned in the past year?

- ○ $0 to $9,999
- ○ $10,000 to $14,999
- ○ $15,000 to $19,999
- ○ $20,000 to $34,999
- ○ $35,000 to $49,999
- ○ $50,000 to $74,999
- ○ $75,000 to $99,999
- ○ $100,000 to $199,999
- ○ $200,000 or more
- ○ REFUSED

E. LEGAL

1. In the past 30 days, how many times have you been arrested? ***[IF THE CLIENT INDICATES NO ARRESTS IN THE PAST 30 DAYS, BUT IS INCARCERATED AT THE TIME OF THE INTERVIEW, MARK CURRENTLY INCARCERATED]***

☐ TIMES ○ REFUSED ○ Currently Incarcerated

2. Are you currently awaiting charges, trial, or sentencing?

○ Yes
○ No
○ REFUSED

3. Are you currently on parole or probation or intensive pretrial supervision?

○ Probation
○ Parole
○ Intensive Pretrial Supervision
○ No
○ REFUSED

4. Do you currently participate in a drug court program or are you in a deferred prosecution agreement?

○ Drug court program
○ Deferred prosecution agreement
○ No, neither of these
○ REFUSED

F. MENTAL AND PHYSICAL HEALTH PROBLEMS AND TREATMENT/RECOVERY

1. How would you rate your quality of life over the past 30 days?

- ○ Very poor
- ○ Poor
- ○ Neither poor nor good
- ○ Good
- ○ Very good
- ○ REFUSED

2. In the past 30 days, how many days have you [*ENTER 'O' IN DAYS IF THE CLIENT REPORTS THAT THEY HAVE NOT EXPERIENCED THE CONDITION. SELECT REFUSED FOR NO RESPONSE]*:

		Days	REFUSED
2a.	Experienced serious depression	☐	○
2b.	Experienced serious anxiety or tension	☐	○
2c.	Experienced hallucinations	☐	○
2d.	Experienced trouble understanding, concentrating, or remembering	☐	○
2e.	Experienced trouble controlling violent behavior	☐	○
2f.	Attempted suicide	☐	○
2g.	Been prescribed medication for psychological/emotional problem	☐	○

[IF CLIENT REPORTS 1 OR MORE DAY TO ANY QUESTION IN #2, PLEASE ENSURE THAT THEY ARE SEEN BY A LICENSED PROFESSIONAL AS SOON AS POSSIBLE.]

3. How much have you been bothered by these psychological or emotional problems in the past 30 days?

- ○ Not at all
- ○ Slightly
- ○ Moderately
- ○ Considerably
- ○ Extremely
- ○ NO REPORTED MENTAL HEALTH COMPLAINTS IN THE PAST 30 DAYS
- ○ REFUSED

4. In the past 30 days, where have you gone to receive medical care? You may select more than one response.

- ○ Primary Care Provider
- ○ Urgent Care
- ○ The Emergency Department
- ○ A specialist doctor
- ○ No care was sought
- ○ Other (SPECIFY) ☐

5. Do you currently have medical/health insurance?

- ○ Yes
- ○ No *[GO TO NEXT SECTION]*
- ○ REFUSED *[GO TO NEXT SECTION]*

5a. What type of insurance do you have [CHECK ALL THAT APPLY]?

- ○ Medicare
- ○ Medicaid
- ○ Private Insurance or Employer Provided
- ○ TRICARE or other military health care
- ○ An assistance program [for example, a medication assistance program]
- ○ Any other type of health insurance or health coverage plan (SPECIFY) ☐
- ○ REFUSED

G. SOCIAL CONNECTEDNESS

1. In the past 30 days, did you attend any voluntary mutual support groups for recovery? In other words, did you participate in a non-professional, peer-operated organization that assists individuals who have addiction-related problems such as: Alcoholics Anonymous, Narcotics Anonymous, Secular Organization for Sobriety, Women for Sobriety, religious/faith-affiliated recovery mutual support groups, etc.? Attendance could have been in person or virtual.

○ Yes ***[IF YES]*** Specify How Many Times ☐ ○ REFUSED
○ No
○ REFUSED

2. In the past 30 days, did you have interaction with family and/or friends that are supportive of your recovery?

○ Yes
○ No
○ REFUSED

3. How satisfied are you with your personal relationships?

○ Very Dissatisfied
○ Dissatisfied
○ Neither Satisfied nor Dissatisfied
○ Satisfied
○ Very Satisfied
○ REFUSED

4. In the past 30 days did you realize that you need to change those social connections or places that negatively impact your recovery?

○ Yes
○ No
○ REFUSED

I. FOLLOW-UP STATUS

[REPORTED BY PROGRAM STAFF ABOUT CLIENT ONLY AT FOLLOW-UP.]

1. Was the client able to be contacted for follow-up?

- ○ Yes
- ○ No

2. What is the follow-up status of the client? ***[THIS IS A REQUIRED FIELD: NA, REFUSED, DON'T KNOW, AND MISSING WILL NOT BE ACCEPTED.]***

- ○ 01 = Deceased at time of due date
- ○ 11 = Completed interview within specified window
- ○ 12 = Completed interview outside specified window
- ○ 21 = Located, but refused, unspecified
- ○ 22 = Located, but unable to gain institutional access
- ○ 23 = Located, but otherwise unable to gain access
- ○ 24 = Located, but withdrawn from project
- ○ 31 = Unable to locate, moved
- ○ 32 = Unable to locate, other (Specify) [ ]

3. Is the client still receiving services from your program?

- ○ Yes
- ○ No

[IF THIS IS A FOLLOW-UP INTERVIEW, STOP NOW; THE INTERVIEW IS COMPLETE.]

J. DISCHARGE STATUS *[REPORTED BY PROGRAM STAFF ABOUT CLIENT ONLY AT DISCHARGE.]*

1. On what date was the client discharged?

|_____| / |_____| / |_____|

MONTH DAY YEAR

2. What is the client's discharge status?

- ○ 01 = Completion/Graduate ***[SKIP TO QUESTION 3]***
- ○ 02 = Termination

2a. If the client was terminated, what was the reason for termination? *[SELECT ONE RESPONSE.]*

- ○ 01 = Left on own against staff advice with satisfactory progress
- ○ 02 = Left on own against staff advice without satisfactory progress
- ○ 03 = Involuntarily discharged due to nonparticipation
- ○ 04 = Involuntarily discharged due to violation of rules
- ○ 05 = Referred to another program or other services with satisfactory progress
- ○ 06 = Referred to another program or other services with unsatisfactory progress
- ○ 07 = Incarcerated due to offense committed while in treatment/recovery with satisfactory progress
- ○ 08 = Incarcerated due to offense committed while in treatment/recovery with unsatisfactory progress
- ○ 09 = Incarcerated due to old warrant or charged from before entering treatment/recovery with satisfactory progress
- ○ 10 = Incarcerated due to old warrant or charged from before entering treatment/recovery with unsatisfactory progress
- ○ 11 = Transferred to another facility for health reasons
- ○ 12 = Death
- ○ 13 = Other (Specify) _____

3. Did the program order an HIV test for this client?

- ○ Yes ***[SKIP TO QUESTION 5]***
- ○ No

4. Did the program refer this client for HIV testing with another provider?

- ○ Yes
- ○ No

5. Did the program provide Naloxone and/or Fentanyl Test Strips to this client at any time during their involvement in grant funded services?

- ○ Naloxone
- ○ Fentanyl Test Strips
- ○ Both Naloxone and Fentanyl Test Strips
- ○ Neither

6. Is the client fully vaccinated against the virus that causes COVID-19?

- ○ Yes
- ○ No, partially vaccinated with plans to receive the subsequent vaccination on time
- ○ No, partially vaccinated with no plan to receive the subsequent vaccination
- ○ No, client refused vaccination
- ○ Refused to answer

K. SERVICES RECEIVED UNDER GRANT FUNDING *[REPORTED BY PROGRAM STAFF ONLY AT DISCHARGE.]*

1. Identify the number of DAYS of services provided to the client during the client's course of treatment/recovery. ***[ENTER ZERO IF NO SERVICES PROVIDED. YOU SHOULD HAVE AT LEAST ONE DAY FOR MODALITY.]***

Modality		Days
1.	Case Management	
2.	Intensive Outpatient Treatment	
3.	Inpatient/Hospital (Other Than Withdrawal Management)	
4.	Outpatient Therapy	
5.	Outreach	
6.	Medication	
	A. Methadone	
	B. Buprenorphine	
	C. Naltrexone – Short Acting	
	D. Naltrexone – Long Acting (Report 28 days for each one injection)	
	E. Disulfiram	
	F. Acamprosate	
	G. Nicotine Replacement	
	H. Bupropion	
	I. Varenicline	
7.	Residential/Rehabilitation	
8.	Withdrawal Management (Select Only 1):	
	A. Hospital Inpatient	
	B. Free Standing Residential	
	C. Ambulatory Detoxification	
9.	After Care	
10.	Recovery Support	
11.	Other (Specify) ____	

Identify the number of SESSIONS provided to the client during the client's course of treatment/recovery. ***[ENTER ZERO IF NO SERVICES PROVIDED. YOU SHOULD HAVE AT LEAST ONE SESSION IN ONE SERVICE CATEGORY.]***

Treatment Services		Sessions
1.	Screening	
2.	Brief Intervention	
3.	Brief Treatment	
4.	Referral to Treatment	
5.	Assessment	
6.	Treatment Planning	
7.	Recovery Planning	
8.	Individual Counseling	
9.	Group Counseling	
10.	Contingency Management	
11.	Community Reinforcement	
12.	Cognitive Behavioral Therapy	
13.	Family/Marriage Counseling	
14.	Co-Occurring Treatment Services	
15.	Pharmacological Interventions	
16.	HIV/AIDS Counseling	
17.	Cultural Interventions/Activities	
18.	Other Clinical Services (Specify) ____	

Case Management Services		Sessions
1.	Family Services (E.g. Marriage Education, Parenting, Child Development Services)	
2.	Child Care	
3.	Employment Service	
	A. Pre-Employment	
	B. Employment Coaching	
4.	Individual Services Coordination	
5.	Transportation	
6.	HIV/AIDS Services & Counseling	
7.	Transitional Drug-Free Housing Services	
8.	Housing Support	
9.	Health Insurance Enrollment	
10.	Other Case Management Services (Specify) ____	

Medical Services		Sessions
1.	Medical Care	
2.	Alcohol/Drug Testing	
3.	OB/GYN Services	
4.	HIV/ AIDS Medical Support & Testing	
5.	Hepatitis Medical Support & Testing	
6.	Other STI Support and Testing	
7.	Dental Care	
8.	Other Medical Services (Specify) ____	

After Care Services		Sessions
1.	Continuing Care	
2.	Relapse Prevention	
3.	Recovery Coaching	
4.	Mutual Support Groups	
5.	Spiritual Support	
6.	Other After Care Services (Specify) ____	

Education Services		Sessions
1.	Substance Misuse Education	
2.	HIV/AIDS Education	
3.	Hepatitis Education	
4.	Other STI Education Services	
5.	Naloxone Training	
6.	Fentanyl Test Strip Training	
7.	Other Education Services (Specify) ____	

Recovery Support Services		Sessions
1.	Peer Coaching or Mentoring	
2.	Vocational Services	
3.	Recovery Housing	
4.	Recovery Planning	
5.	Case Management Services to Specifically Support Recovery	
6.	Alcohol- and Drug-Free Social Activities	
7.	Information and Referral	
8.	Other Recovery Support Services (Specify) ____	
9.	Other Peer-to-Peer Recovery Support Services (Specify) ____	

2. Has this client attended 60% or more of their planned services?

○ Yes
○ No

3. Did this client receive any services via telehealth or a virtual platform?

○ Yes
○ No

4. Has this client previously been diagnosed with an opioid use disorder?

○ Yes
○ No ***[SKIP TO QUESTION 5]***

4a. In the past 30 days, which FDA-approved medication did the client receive for the treatment of this opioid use disorder? [*CHECK ALL THAT APPLY.]*

○ Methadone	***[IF RECEIVED]*** Specify how many days received	☐
○ Buprenorphine	***[IF RECEIVED]*** Specify how many days received	☐
○ Naltrexone	***[IF RECEIVED]*** Specify how many days received	☐
○ Extended–release Naltrexone	***[IF RECEIVED]*** Specify how many doses received	☐

○ Client did not receive an FDA-approved medication for a diagnosed opioid use disorder ***[SKIP TO QUESTION 5]***

4b. Has this client taken the medication as prescribed?

○ Yes
○ No

5. Has this client previously been diagnosed with an alcohol use disorder?

○ Yes
○ No ***[SKIP TO QUESTION 6]***

5a. In the past 30 days, which FDA-approved medication did the client receive for the treatment of this alcohol use disorder? *[CHECK ALL THAT APPLY.]*

○ Naltrexone	***[IF RECEIVED]*** Specify how many days received	☐
○ Extended–release Naltrexone	***[IF RECEIVED]*** Specify how many doses received	☐
○ Disulfiram	***[IF RECEIVED]*** Specify how many days received	☐
○ Acamprosate	***[IF RECEIVED]*** Specify how many days received	☐

○ Client did not receive an FDA-approved medication for an alcohol use disorder ***[SKIP TO QUESTION 6]***

5b. Has this client taken the medication as prescribed?

○ Yes
○ No

6. Has this client previously been diagnosed with a stimulant use disorder?

○ Yes
○ No ***[SKIP TO QUESTION 7]***

6a. In the past 30 days, which interventions did the client receive for the treatment of this stimulant use disorder? *[CHECK ALL THAT APPLY.]*

○ Contingency Management ***[IF RECEIVED]*** Specify how many days received ☐
○ Community Reinforcement ***[IF RECEIVED]*** Specify how many days received ☐
○ Cognitive Behavioral Therapy ***[IF RECEIVED]*** Specify how many days received ☐
○ Other Treatment Approach ***[IF RECEIVED]*** Specify how many days received ☐
○ Client did not receive any intervention for a stimulant use disorder ***[SKIP TO QUESTION 7]***

6b. Has this client attended and participated in interventions for stimulant use disorder?

○ Yes
○ No

7. Has this client previously been diagnosed with a tobacco use disorder?

○ Yes
○ No ***[THE DISCHARGE INTERVIEW IS COMPLETE.]***

7a. In the past 30 days, which FDA-approved medication did the client receive for the treatment of this tobacco use disorder? *[CHECK ALL THAT APPLY.]*

○ Nicotine Replacement ***[IF RECEIVED]*** Specify how many days received ☐
○ Bupropion ***[IF RECEIVED]*** Specify how many days received ☐
○ Varenicline ***[IF RECEIVED]*** Specify how many days received ☐
○ Client did not receive an FDA-approved medication for a tobacco use disorder ***[THE DISCHARGE INTERVIEW IS COMPLETE.]***

7b. Has this client taken the medication as prescribed?

○ Yes
○ No

[THE DISCHARGE INTERVIEW IS COMPLETE.]